Lending Workflow

1. Awaiting Lending Request Processing
2. Awaiting Rapid Holdings Lookup (if no issues with lender address or cost)
   a. OR Awaiting Lender Address Match OR Check MaxCost
      i. Awaiting Lender Address Match if LenderAddressNumber is NULL (Custom Routing Rule)
         1. IDS Logic::LogicRule::AddressMatch1::Processed
            a. Logic contains a list of symbols we have selected (e.g., all ELD libraries, and libraries that keep ending up in this queue but shouldn’t)
            b. If symbol isn’t in Logic Rule, request stays in Awaiting Lender Address Match
            c. If symbol is in Logic Rule, adds appropriate number to AddressNumber field (BUF = 16) and routes back to Awaiting Lending Request Processing
      ii. Check MaxCost if Billing Category = Default (Custom Routing Rule)
         1. IDS Logic::LogicRule::MaxCostOK::Processed
            a. Logic contains a list of prices we have selected (e.g., IFM10, $15, 20.00)
            b. If price isn’t in Logic Rule, email is sent to Tim Jackson to check/add price to list
            c. If price is under $15, request is routed to MaxCost Too Low - Send Conditional
            d. If price is $15 or higher, request is routed back to Awaiting Lending Request Processing
3. Awaiting Lending Request Processing
4. Item Available
5. Awaiting Online Request Processing (article) OR Awaiting (Library) Request Printing (print article/loan)
6. “Print Requests” routes requests to Awaiting Stacks Searching/Awaiting DD Stacks Searching (Custom Routing Rule)

Loans:

1. Awaiting Lending Request Processing
2. Copy Barcode (Loan)
3. Item Available

Dissertations - Awaiting Lending to Staff Review - if text contains dissertation in title, or phd, ma, da in ?? field look at TN 1079764 for details

logic rule IDS Logic::LogicRule::ThesisRouter::Processed moves requests to Awaiting Online Request Processing and adds link to ProQuest Dissertation database in Call Number field